

## Notification by Member of a Local Authority of Financial or Other Interests

I, *(full name)*

Penelope Jane Marcia MORGAN

a Member of *(authority)*  
Council

Worcestershire County Council

GIVE NOTICE that I have the following financial interests *(please state "None where appropriate")*:

(a) [My Employment] [~~Business carried on by me~~] *(delete whichever does not apply)*

Locum Practice Nurse  
Co-owner of Ash Villa Bed and Breakfast

(b) [Name(s) of employer(s)] [Name(s) of firm(s) in which I am a partner]  
Name(s) of Company/ies of which I am a remunerated director] *(delete whichever do not apply)*

Whiteacres Medical Centre, Malvern  
Ash Villa, 363 Worcester Road, Malvern, WR14 1AN

(c) Name(s) of person(s) (other than a relevant authority) who have/have made any payment to me in respect of my election or any expenses incurred by me in carrying out my duties

None

(d) Name(s) of any corporate body/ies having a place of business or land in the authority's area, and in which I have a beneficial interest in a class of securities of that body/those bodies that exceeds the nominal value of £25,000 or one hundredth of the total issued share capital of that body/those bodies

None

(e) Description of any contract for goods, services or works made between the authority and myself or a firm in which I am a partner, a company of which I am a remunerated director, or a body of the description specified in (d) above

None

(f) Address or other description (*sufficient to identify the location*) of any land which I have a beneficial interest\* and which is in the area of the authority

363 Worcester Road  
Malvern  
WR14 1AN

(g) Address or other description (*sufficient to identify the location*) of any land where the landlord is the authority and the tenant is a firm in which I am a partner, a company of which I am a remunerated director, or a body of the description specified in (d) above

None

(h) Address or other description (sufficient to identify the location) of any land in the authority's area in which I have a licence (alone or jointly with others) to occupy for 28 days or longer

None

\*Having a 'beneficial interest' means being the owner, landlord or tenant of land or property, other than under a trust.

I further GIVE NOTICE of the following other interests registered by you:

(a) I am a member or hold a position of general control or management of the following body/ies to which I have been appointed or nominated by the authority as its representative

Corporate Parenting Group  
Pickersleigh Centre Association  
Malvern Local Strategic Partnership not at present – Town Centre Partnership  
Malvern Hills Council of Community Service  
Chairman, Malvern Hills and District Youth Strategy Group  
Trustee Malvern Children's Centre  
Fostering Board  
Professional Forum Pickersleigh  
Children's Centres Reference Group (County)  
Community Action Trustee  
Trustee Malvern Children's Centre

(b) I am a member or hold a position of general control or management of the following public authority/ies or body/ies exercising functions of a public nature

Great Malvern Primary School

(c) I am a member or hold a position of general control or management of the following company/ies, industrial and provident society/ies, charity/ies or body/ies directed to charitable purposes

None

(d) I am a member or hold a position of general control or management of the following body/ies whose principal purposes include the influence of public opinion or policy

Malvern Hills Branch Liberal Democrats (Vice-Chairman until October 2008)

(e) I am a member or hold a position of general control or management of the following trade union(s) or professional association(s)

Date: 23 March 2006 amended 23 August 2008

Signed P.J.M. Morgan

**NOTE - A member must within 28 days of becoming aware of any change to the interests specified above, provide written notification to the authority's monitoring officer of that change (form LGA 3 may be used for this purpose)**

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## GUIDANCE NOTES ON COMPLETING THIS FORM

### Part 1

- (a) In this section you should include details of your job, or any business that you carry on. Please indicate which, by deleting those words in square brackets which do not apply.
- (b) If you are employed, or are a partner in a firm or a director of a company, give in this section the name of your employer, or the firm or company. Please indicate whichever applies by deleting the appropriate words in square brackets.
- (c) Complete this section by giving details of any payments you have received in respect of your election expenses (for example, from a political party or other group) or payments made to you in connection with carrying out your official duties. This does **not** include any allowance received by you from the Council of which you are a member.
- (d) If you are a shareholder of a company or similar body, which occupies premises in the Council's area, you should give details of such company or other body. This only applies if your holding is over a nominal value of £25,000 or over 1 per cent of the total share capital of a relevant company. If less than this, there is no need to complete this section.
- (e) If you are a partner in a firm or a paid director of a company, such as in (d) above, which supplies goods, services or works to the Council, you should give in this section particulars of any contract between the firm/company and the Council (continue on a separate sheet if there is not enough space).
- (f) This section should be completed with details of any property or land within the Council's area, **including your home**, in which you have a "beneficial interest". Having a "beneficial interest" means being the owner, landlord or tenant of land or other property, except if it is held under a trust.
- (g) If you are a partner in a firm or a paid director of a company or similar body which is a tenant of the Council, please give the address of the premises or description of any relevant land, sufficient to identify it.
- (h) In this section you should give details of any premises or land occupied by you (either alone or with others) in respect of which you have a licence (rather than, for example, a lease or other tenancy agreement) to occupy for 28 days or more.

### Part 2

- (a) If the Council has appointed or nominated you as its official representative on any outside body or bodies please set out in this section the name(s) of any such body/ies.
- (b) If you are a member, or you hold a position of general control or management, of any other public authority or body (for example, the police or fire authority for the area) details should be included in this section.
- (c) If you are a member, or you hold a position of general control or management, of any charity or similar organisation, details should be included in this section.
- (d) If you are a member, or you hold a position of general control or management, of any organisation whose main purpose is to influence public opinion or policy (for example, a lobbying or campaigning group, whether national or local) you should set out the name(s) here.
- (e) If you are a member, or you hold a position of general control or management, of any Trade Union or professional body (for example, the Law Society) details should be given in this section.